

Your Growth. Anywhere. Anytime.

Corporate Presentation 2025





Supporting the growth of Italian businesses since 1977

SACE is the insurance-financial group investee of the Ministry of Economy and Finance **specialised in supporting the growth of Italian companies** through a wide range of tools and solutions supporting export and innovation that include financial guarantees, factoring, risk management and protection, advisory services and business matching.

With a **network of 11 offices in Italy and 13 worldwide** in markets with high potential for products Made in Italy, today SACE supports **60,000 companies**, enabling them to achieve their full potential both in Italy and abroad, with a portfolio of insured transactions and guaranteed investments amounting to some **£270 billion in 200 markets around the world.**





Supporting the growth of Italian businesses since 1977



Experience

Almost **50 years** at the service of Italian companies



Commitment

€270 bn of portfolio transactions



Supported businesses

60,000 with insurance and financial solutions and accompanying services to strengthen knowledge, contacts and relationships



Our results reflect the success of Italian companies



€58 bn

New lending

(exports insured, financing guaranteed, liquidity supported, investments in innovation supported)

2024 - Our numbers

Gross Income **€789 mn**

Net income **€578 mn**

Equity **€5.6 bn**

Technical provisions **63.4 bn**

SACE impact

Jobs supported since 2023 **1.5 mn**

Impact on Production Value since 2023

€280 bn



Our PURPOSE

Why do we exist?

Well-being and prosperity for the Community.

Our VISION

How do we want to be?

We want to be leaders in empowering Italian businesses to fully realise their potential both in Italy and globally.

Our MISSION

What do we have to do?

We passionately guarantee Italian businesses the best solutions for their growth anywhere, any time.



SACE's GROW effect

SACE's support of companies follows the **GROW** model, which integrates financial, insurance and business development instruments to accelerate growth: from **Guarantees and liquidity (G)** that improve access to the credit and financing necessary to make investments in **Export and Innovation**; to **Risk protection management (R)** with insurance instruments dedicated to traditional risks, such as trade credit insurance, to emerging risks, such as catastrophic risks; to **new Opportunities (0)** through business matching and activities that facilitate the meeting of supply and demand; all this with **Worldwide solutions (W)** that support the growth of companies in Italy and in some 200 countries around the globe.





G

SACE Guarantees that amplify business growth "I need easy access to financing for my investments and to monetise my receivables"

- Financial guarantees
- Factoring
 Reverse Factoring
 Supply Chain Factoring

"I need contractual guarantees in order to win orders and contracts"

Deposits and bonds



Risks that
SACE identifies
and
mitigates

"I need coverage against credit and political risks"

- Credit Insurance
- Political Risk Insurance

"I need to protect company assets and construction sites"

- CAR EAR
- Decennial liability
- Climate Risk Protection



0

Opportunities that SACE unlocks

"I need to develop new business opportunities and strengthen my skills"

- Growth Map
- SACE Connects
- Push Strategy
- Export Legal Advisor



SACE GROWTH MAP: your path to growth

GATE countries are the most promising for products Made in Italy because they are:



open to the world, as a hub for other neighbouring and non-neighbouring markets



AMBITIOUS

with strategies of production diversification



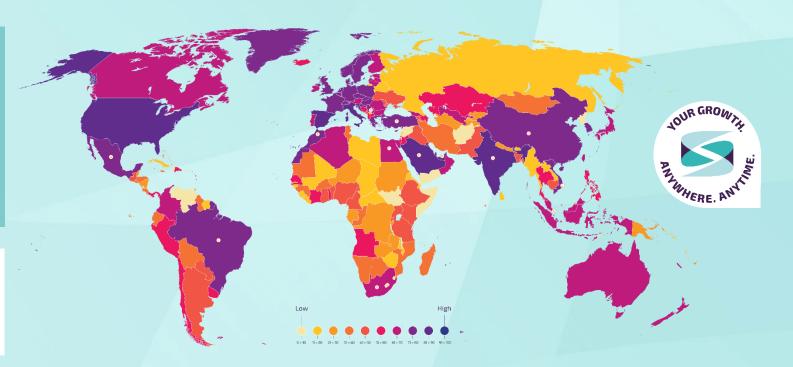
TRANSFORMING

production diversificatio



ENTREPRENEURIAL







SACE Connects



SACE Connects is the free programme dedicated to Italian companies – especially SMEs – offering business matching opportunities with a careful selection of foreign buyers active in countries with high potential for Italian exports.

The programme invites companies to connect and become part of the SACE Group network, creating strong, lasting synergies, because an interest can only be created through mutual acquaintance.

What SACE Connects offers:

- Networking: join the club of Italian companies to get to know the selection of foreign buyers chosen by SACE
- **Business:** participate in events and one-to-one meetings with different buyers in Italy, abroad and online
- Consultancy: assist companies in potential new business relationships with specialised consulting and solutions dedicated to business development

The SACE Connects programme is free of charge and accessible at <u>SACE</u> - Connects



W

Active Worldwide in 200 markets

"I need real-time answers in order not to miss growth opportunities in Italy and abroad"

- Digital products on mysace.it
- 11 offices in Italy
- 13 offices around the world in GATE COUNTRIES
- Customer care





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