

Braskem

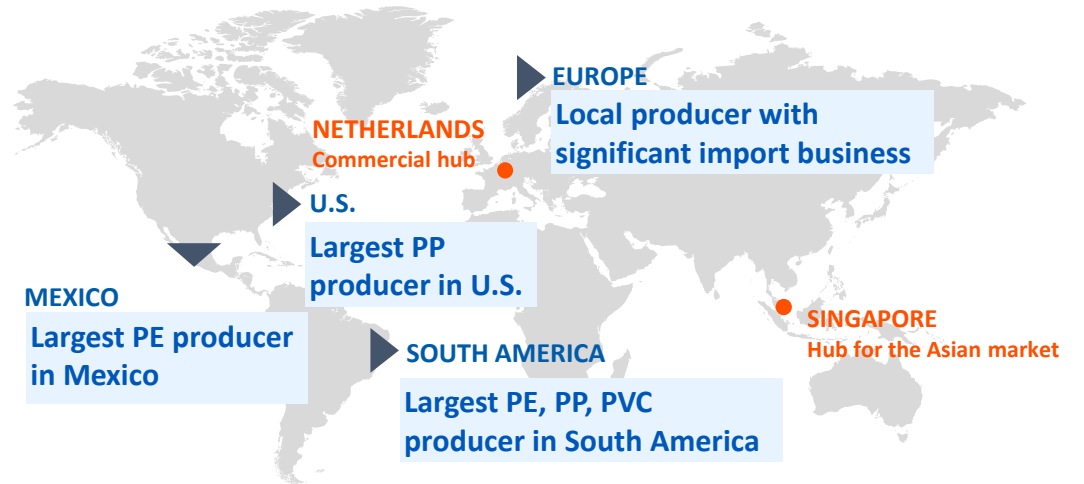


**SACE MATCHMAKING
EVENT**

July 2023

Braskem At a Glance

- Leading global player in Thermoplastic Resins (PE+PP+PVC) production
- Pioneer in renewable plastics
- Diversified portfolio across different geographies and operating units
- Consistent financial performance across the cycle
- Transparent dividend policy and prudent capital allocation



Olefins, Polyolefins & Vinyls
integrated operations with high operating efficiency

+

Largest Green PE Producer in the World

+

21.4Mtpy
of global installed capacity

+

US\$4.4Bn
9M21 Adjusted Consolidated EBITDA ⁽¹⁾⁽²⁾



Industrial units located in Brazil, United States, Mexico and Germany
Global commercial network, with offices in the Americas, Europe and Asia, serving clients in 71 countries

Source: IHS 2021 Installed Capacity

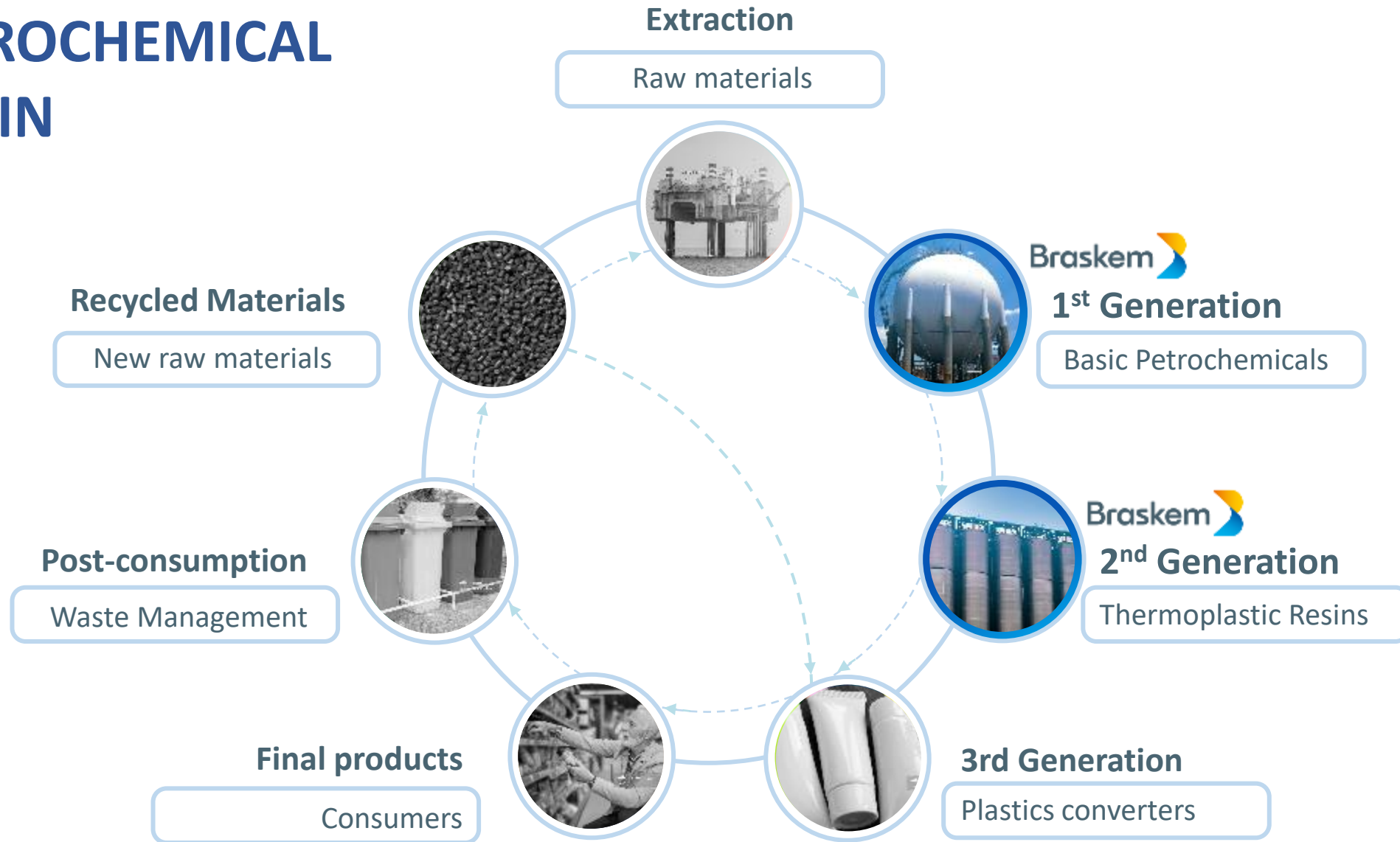
Notes:

- Translated solely for the convenience of the reader at the selling rate reported by the Central Bank as of September 30, 2021 for reais into U.S. dollars of R\$5.4394 per US\$1.00
- We calculate adjusted consolidated EBITDA as consolidated EBITDA plus (i) accrual (reversal) of provisions for losses from long-lived assets, plus (ii) results from

equity investments, plus (iii) (reversal) provision for geological event in Alagoas, plus (iv) PIS and COFINS credits – exclusion of ICMS from calculation basis, plus (v) leniency agreement, plus (vi) provision for remediation of environmental impacts, plus (vii) tax credit recovery (INSS), plus (viii) reversal of provision for fine on feedstock supply agreement, plus (ix) tax credit recovery (IPTU)

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PETROCHEMICAL CHAIN

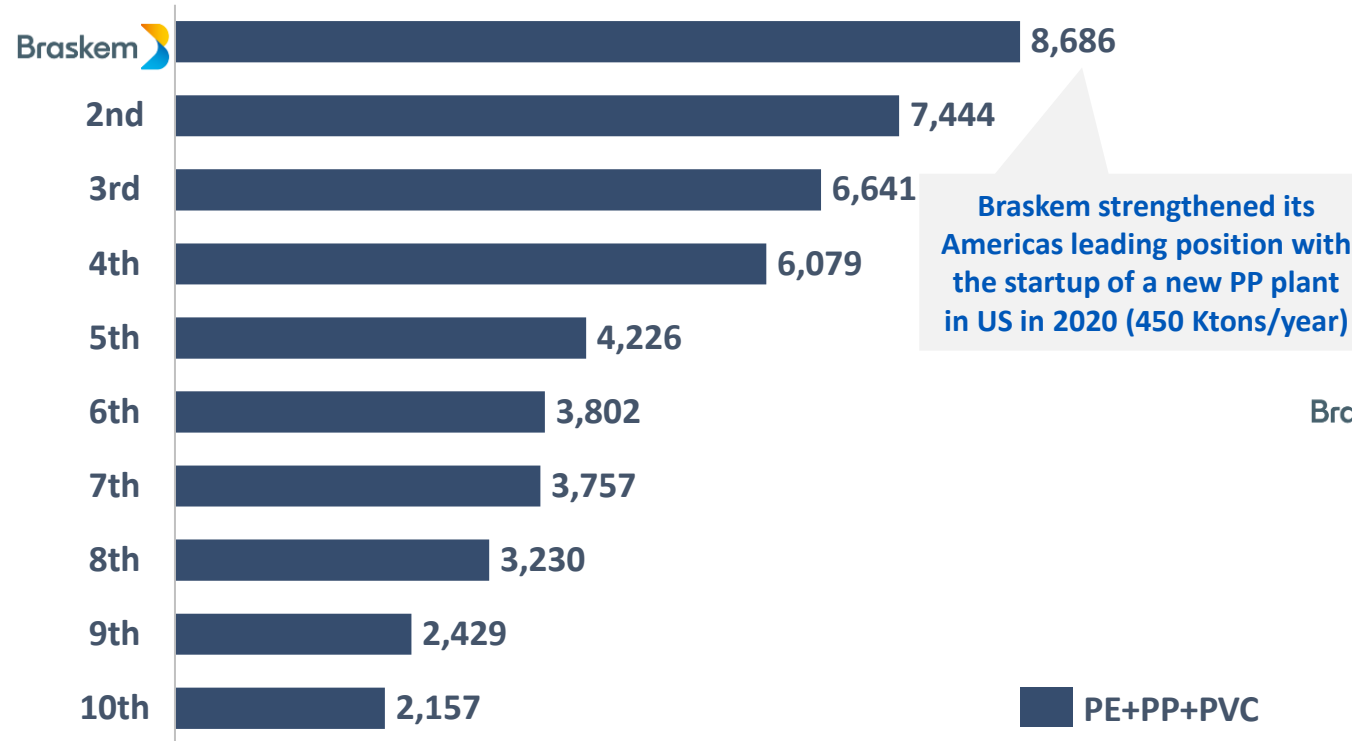


Due to the implementation of its growth initiatives, Braskem has achieved high standards of size and scale...

Global Resins Capacity Ranking

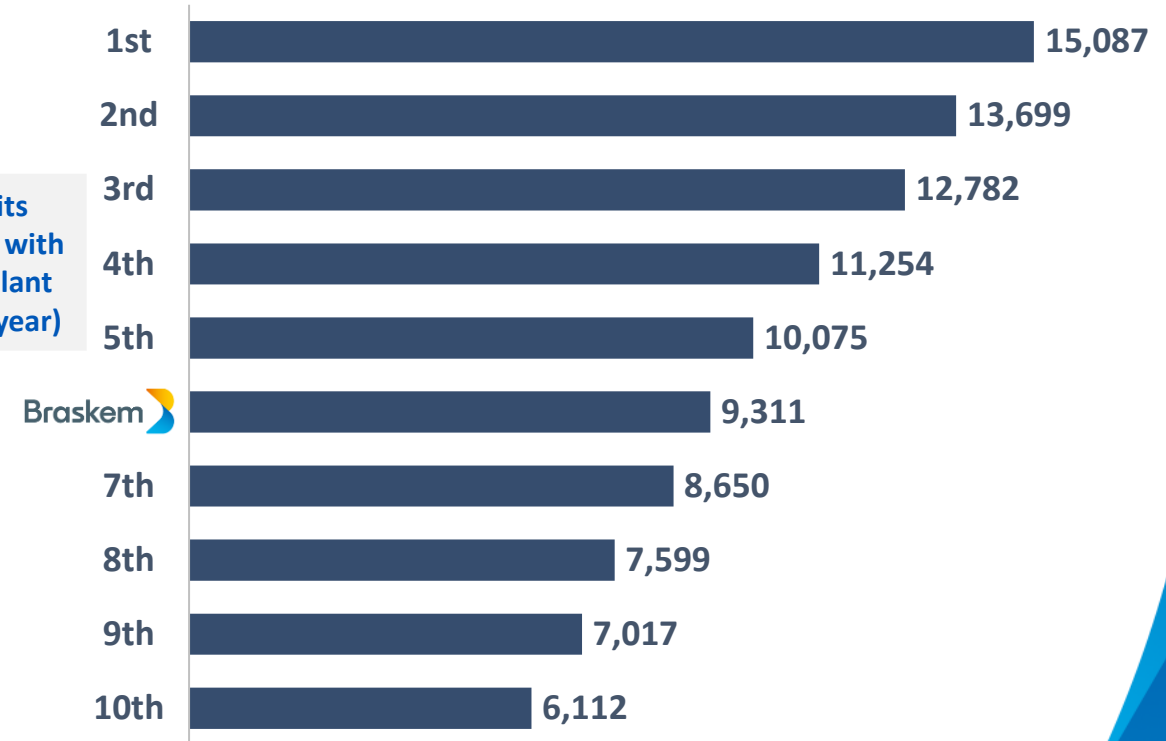
BRASKEM IS THE LARGEST PRODUCER OF THERMOPLASTIC RESINS IN THE AMERICAS...

Top 10 – Capacity of PE+PP+PVC in the Americas (Kt/year, 2022)



... AND ONE OF THE LARGEST PETROCHEMICALS IN THE WORLD

Top 10 – Capacity of PE+PP+PVC in the World (Kt/year, 2022)



Size and scale are relevant drivers for competitiveness and profitability in the petrochemical industry

Highlights of 2022

■ **R\$10.6 billion**

in recurring EBITDA with net cash generation of R\$3.3 billion and a return on cash flow of 18%.

■ **2.42x**

of corporate leverage ratio, in dollars, with maintenance of the investment grade by the credit agencies S&P and Fitch Ratings.

■ **US\$149 million**

of investments in projects related to achieving sustainability goals for 2025, 2030 and 2050.

■ **US\$150 million**

dedicated to investments in accelerating innovative start-ups in sustainability and circularity, within five years, through the new Oxygea Ventures innovation hub.

■ **+220** average megawatt of **renewable electricity contracted**

in Brazil through long-term agreements for wind and solar sources, equivalent to the residential consumption of a city of 2.8 million inhabitants.

■ **179,000 tons**

of PE I'm green™ sold and diversification of the green portfolio with the Sustainea joint venture, which will produce, in the future, bioMEG and bioMPG based on renewable raw materials.

■ Increase by **144%**

in sales of products with recycled content, totaling 54 thousand tons, and expansion in the recycling chain with the acquisition of Wise Plástico and the joint venture with ER Plastics.

■ **0.85** accidents rate

accidents with and without lost time per million hours worked, lowest rate in the last six years due to progress in the human reliability program.

■ **The highest score**

of the well-being thermometer in three years of research (4.17 out of 5 points), which evaluates the level of satisfaction, engagement, and well-being of the members with their work, now considering all the regions.

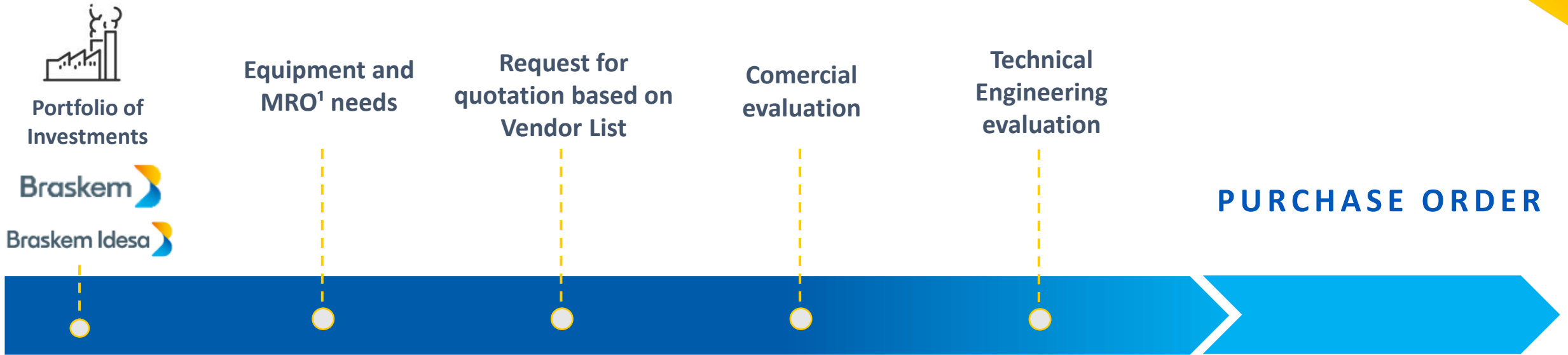
■ **+150** social projects

which benefited more than 610,000 people worldwide.

■ **R\$514 million**

in spending and investment in innovation and technology, an increase of 70% from 2021.

BRASKEM OVERVIEW | Purchasing Process MRO & Capex



Process to become a new Braskem Vendor

- Braskem prospects new suppliers or attend to technical team indications (ex: *Matchmaking Event with Sace*);
- After a successful prospection a preliminary commercial analysis is initiated, followed by a technical qualification report.
- Visit to supplier production facilities (conducted by Braskem team or a 3rd party company) may or may not be necessary;
- Qualification Report is sent to the Category Technical Committee for approval;
- If the Qualification report is approved, the supplier is included on Braskem's Vendor List;
- Braskem is allowed to purchase from suppliers out of our Vendor List in an exception basis (depends on internal approvals).

BRASKEM OVERVIEW | Main Investments of 2023 and mapped opportunities

Turnarounds

Strategic Projects

Operational Projects

Miscellaneous

R\$3billion

Reliability Improvement
Projects

CO2 Reduction and Energy
Efficiency Projects

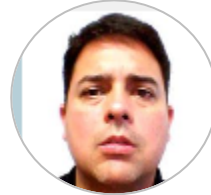
Capacity Increase

- More than 3.000 initiatives.
- Different disbursement plan in 2023



BRASKEM OVERVIEW | Braskem Procurement Key Contacts

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Thank you!
Grazie!
Obrigado!