

## Press Release

# SACE (CDP Group) and Amundi SGR for the International Development of Maire Tecnimont

## € 40 million bond issue subscribed

Rome, 5 May 2017 – SACE (CDP Group) and Amundi SGR have supported a € 40 million bond issued by Maire Tecnimont to fund its development plans.

The issue, earmarked to support investments in new technologies and geographical areas, matures in six years and is structured in two tranches of equal amount and duration: the first, subscribed through the Sviluppo Export Fund and fully guaranteed by SACE; the second subscribed entirely by Amundi SGR.

“We are proud to collaborate once again with a world-class Italian technology player like Maire Tecnimont – declared **Bernardo Attolico, SACE's Debt Capital Market Manager** –. With this initiative, we are confirming our commitment to support major Italian corporates competing worldwide, going beyond the traditional financial and facilitating the participation of leading institutional investors”.

“The subscription of the Marie Tecnimont bond issue is the first transaction realized in Italy by the pan-European Private Debt fund managed by Amundi – adds **Pierre-Henri Carles, Head of Alternative & Real Assets at Amundi SGR** – and this proves our commitment in the selection of outstanding firms, leaders on a global basis that operate in Italy.”

With this initiative SACE – that together with SIMEST forms the Export and Internationalization Hub of CDP Group – confirms its ability to support the companies that aim to grow on international markets.



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### Amundi SGR

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**SACE**, 100% controlled by Cassa depositi e prestiti (the Italian National Promotion Institution), offers export credit, credit insurance, foreign investment protection, financial guarantees, bonding and factoring services. With € 87 billion in insured transactions in 198 countries, SACE supports the competitiveness of companies in Italy and abroad, ensuring more stable cash flows and transforming companies' default risks into development opportunities. Holding a 76% of SIMEST, SACE is the Italian Export and Internationalization Hub: the national single point of reference to access all insurance and financial products of the CDP Group supporting the international growth and competitiveness of Italian companies.

### About Amundi

Publicly traded since November 2015, Amundi is the largest European Asset Manager in terms of AUM(\*), with over €1.1 trillion worldwide. Headquartered in Paris, France, Amundi has seven investment hubs located in the world's key financial centres, and offers a combination of research depth and market experience that has earned the confidence of its clients. Amundi is the trusted partner of 100 million retail clients, 1,000 institutional clients and 1,000 distributors in more than 30 countries, and designs innovative, high-performing products and services for these types of clients tailored specifically to their needs and risk profile.

Amundi Group is in Italy with Amundi SGR, one of the key foreign players of the Italian asset management industry, and Amundi RE Italia SGR. With € 48,9 billion of AUM in Italy, Amundi offers a complete and professional service of asset management able to meet satisfy the investment needs of a every type of client, retail or institutional.

The deal was assisted by Société Générale acting as arranger and by Legance and GOP acting as law firms for the investors and the company respectively.

### The Sviluppo Export Fund

Promoted by SACE and managed by Amundi SGR, the Sviluppo Export Fund has the objective to open the capital markets to Italian exporting companies. It has € 350 million total assets: € 175 million are provided by SACE and an equal amount is financed by the European Investment Bank and guaranteed by SACE.

The Fund invests in secured and unsecured fixed-income securities with fixed- or floating-rate coupons and redemption by installments or at maturity, issued by unlisted Italian companies with an export and internationalization calling. Companies in all production sectors, except financial and real estate, are eligible for “Sviluppo Export” investments, for the purpose of financing a broad spectrum of activities related to exporting and internationalization or projects of strategic importance for Italy (acquisitions, mergers or joint ventures, R&D investments in Italy, purchase or renewal of plant and machinery, as well as communication and marketing activities).



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