





Misurare e migliorare la Sostenibilità ESG della Filiera di Fornitura

L'approccio collaborativo adottato dell'Impiantistica Industriale

La Filiera dell'Impiantistica Industriale «Made in Italy»

Valore della Produzione, 2018, Miliardi € €243 miliari e 1,2 milioni 190 di società se si considera il Retail 132 93 **Impiantistica** 78 industriale 27 **Agri-food Automotive** Moda-Lusso Musei Incidenza <2% 5% 6% 8% 11% sul PIL totale 82k imprese 5k imprese 358 musei 5,7k imprese 7k imprese 332k Italia (+277k estero) # addetti 117k 500k 250k 385k



You are as ESG Sustainable as the last of your critical supplier is.

Companies' Revenues in B2B

Purchases (>50%)

Other costs

Margin





If you can't measure it, you can't improve it.



Sir William Thomson

Inventor of the Kelvin international system of absolute temperature







INDUSTRY-SHARED and **INDEPENDENT** approach

ESG SUSTAINABILITY ASSESSMENT WORKGROUP created in July 2019





















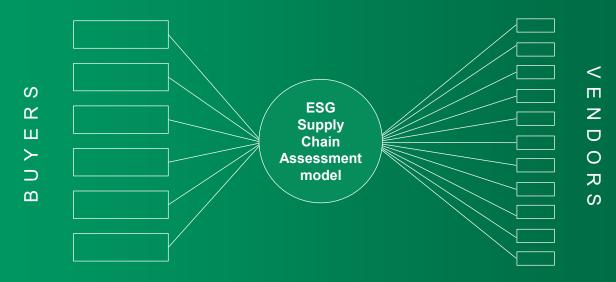
Partners







OPEN INNOVATION FOR A TRULY INDEPENDENT SUPPLY CHAIN ESG MODEL



- ✓ Independent & Transparent
- Industry-shared Guideline, specific for Plant Engineering industries and based on international best practices
- ✓ Free-of-charge for Vendors
- Fully digital, simple and easy-to-use, with possibility to integrate it into Vendor Management and Risk Management processes



10 principles behind the ANIMP ESG initiative, as defined in '19

Mapping of Sustainability needs of End-Users and Stakeholders (e.g. lenders) Benchmarking of 32 existing practices on Sustainability-related information requested in Plant Engineering

Analysis of the **existing Standards**, **Norms & Programs**











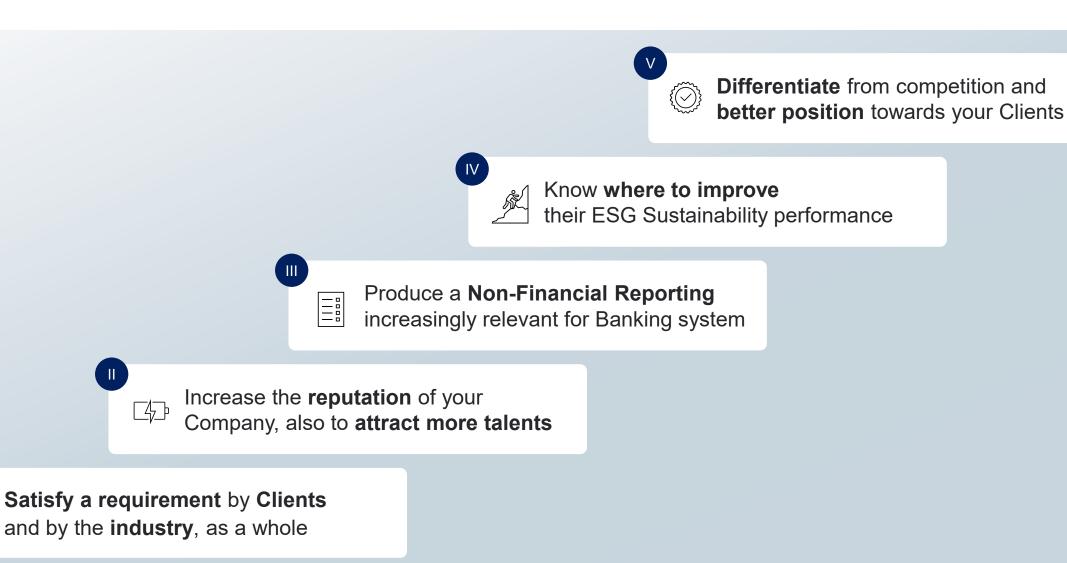
- 1 Standard and focused on the B2B industrial equipment and services
- 2 Valid at global level
- Pragmatic and easy-to-use, limiting the burden for all actors of the value chain
- 4 Comprehensive and based on multiple templates valid for all types of supplies
- Linked as much as possible to the **existing standards**, **norms and programs** available on the market
- 6 Easy to compare with ESG Scores to drive improvements of Vendors' Sustainability
- Guideline **constantly updated** to cope with the newly introduced practices, requirements and standards
- Open and free-of-charge to any type of Vendor and accessible also to smaller Buyer organizations
- 9 Focused at production location level, with the possibility to evaluate the Sustainability of Sub-Vendors
- 10 Shareable with the banking system to support funding for investments on Sustainable improvement actions







Benefits for Vendors









ESG-meter.com If you can't measure it, you can't improve it.

- Creation of a dedicated website (ESG-meter.com) to publish the Guideline with openness to receive comments
- Invites to players to join the Open Innovation Program
- Dedicated News area to:
 - give visibility of players' ESG initiatives
 - o publish results and reports of the Program

Types of participants to industry-shared ESG Supply Chain initiative

End Users and Contractors

Vendors

ECAs and Financial Institutions

TIC Companies Providers of ESG services

Consulting Firms University & Research Centers **Participants**

▼Bonatti





TEN TECHNIP ENERGIES

view all

The industry-shared system to collaboratively measure and improve the ESG Sustainability of B2B industrial Supply Chains

chosen by the most demanding organizations of all sizes in Oil&Gas, Chemicals, Power, Renewables, Shipbuilding, Constructi Steel & Metals, Cement and adjacent industries.



1.100

ESG-monitored Suppliers 18.000

ESG indicators constantly monitored

950

ongoing ESG initiatives by Suppliers

We are as ESG Sustainable as the last of our supplier is

ESG Sustainability in industrial B2B is a pass-through in a supply chain that can represent up to 80% of an organization's revenues

If we can't measure it, we can't improve it

Several international standards are present, but lack of a system to easily assess and monitor the ESG performance for Suppliers in industrial B2B

B2B industrial is pivotal in ESG evolution

ESG is not something new, with B2B industrial supply chains being truly global and characterized by SMEs, across different categories of supply







