

I settori di maggior successo e i comportamenti del consumatore online

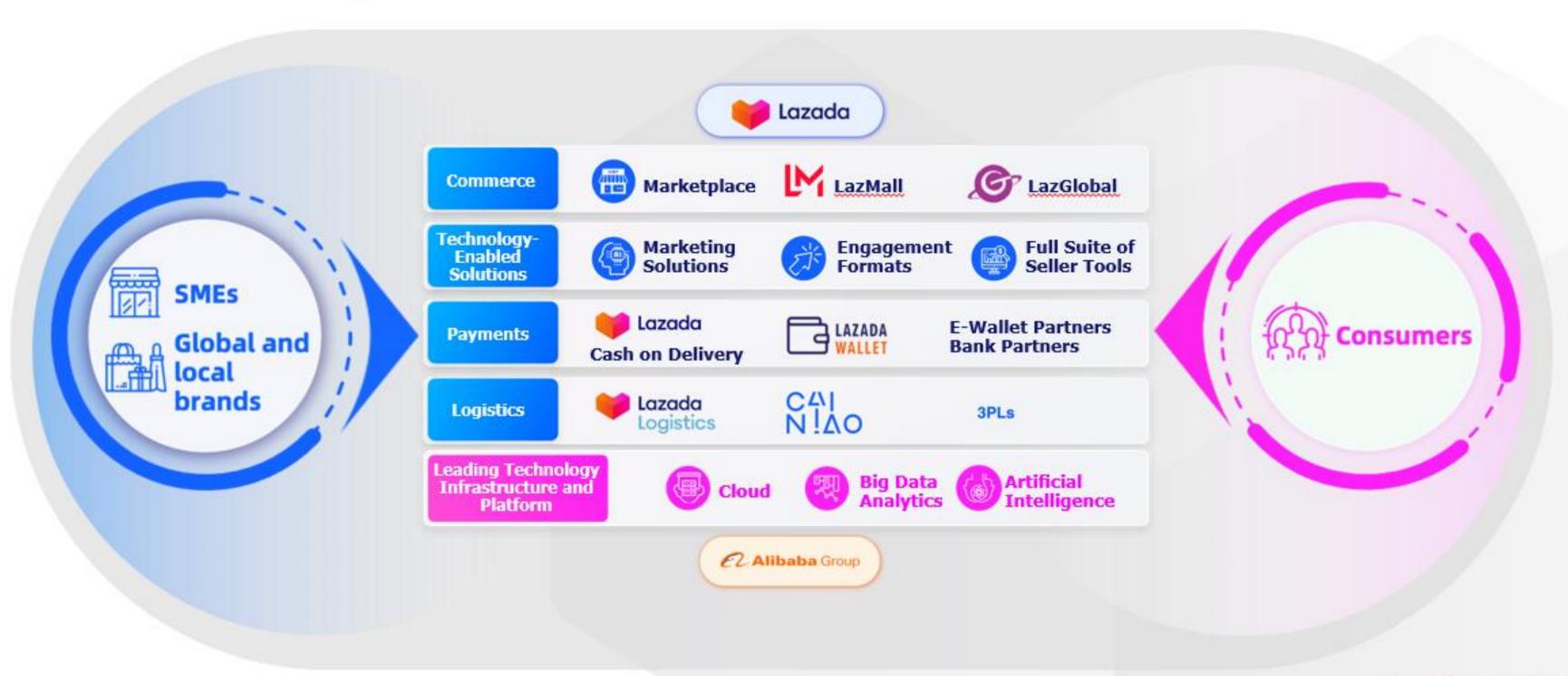
Luca Barni, SVP Lazada Singapore

FOCUS SINGAPORE





Our Comprehensive E-commerce Platform





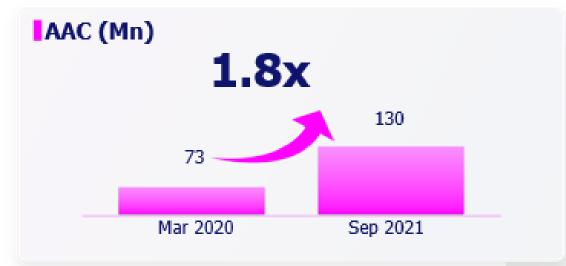






We Have Achieved Rapid Growth at Scale

Large and expanding buyer base



Significant Scale



Rapidly Growing Seller Base



...With Robust and Quality Growth







Note:

 Growth of Net Merchandize Value According to Lazada Business Analytics for the Twelve Months Ended September 30, 2021; We Consider NMV To Be the Best Proxy for ou Underlying Growth

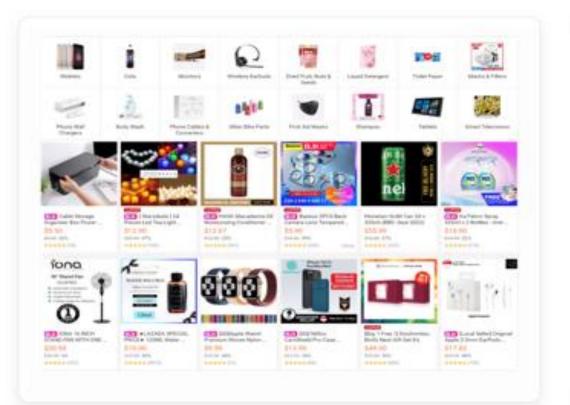
From Alibaba Investor Day Deck

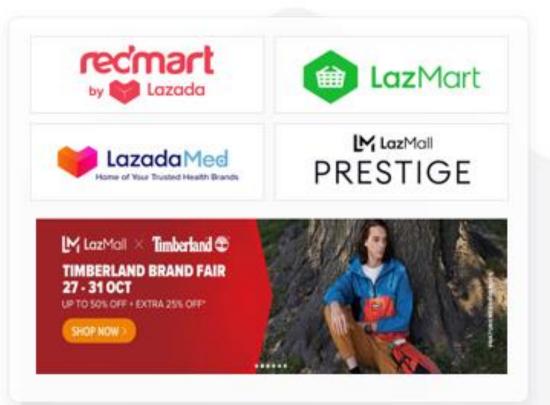


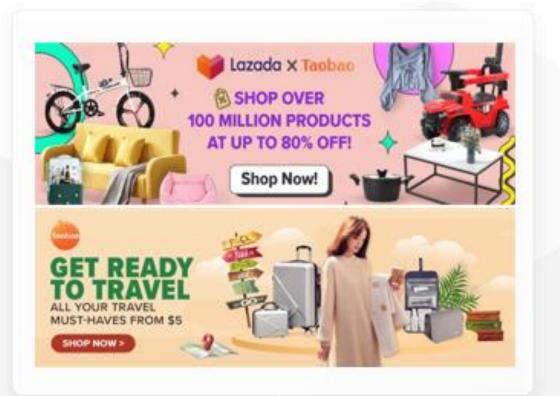




Buyers - comprehensive offerings for buyers























Engaging Mega campaigns in-app experience and flash sales

Authentic and quality products

Value to price

Abundant assortment

Easy to shop

Best-in-class logistics services

Comprehensive payment solutions









Engaging users with livestreaming & gamification

Laz LIVE



The Only E-commerce platform In Southeast Asia offering the "See-Now-Buy-Now" feature **Showcase Products** Real-Time



Closed Loop for in-App

Reach Out to New Consumers To **Build Loyalty**

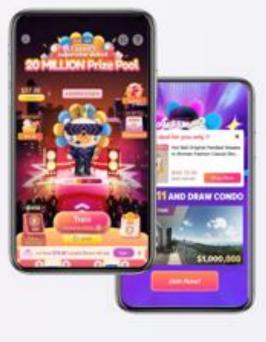


Tap Into Consumers' Behavior Patterns

> 18Mn Views (1) On Lazlive On 11.11 In 2021

+ 187% (2)

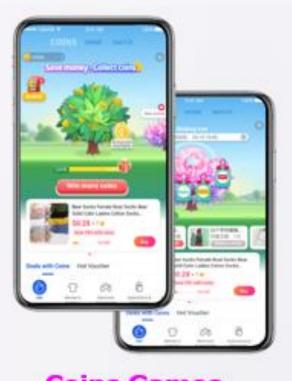
YoY GMV Growth From Use of LazLive on 11.11 in 2021



Campaign Games Engaging Games To Win Prizes

Goal: Traffic Amplifier
Drive Traffic to More Brands

In-Game Brand Exposure
Leverage Game Scene for Partnerships
With Brands & Sellers



Coins Games Games To Earn Points for Vouchers

Sense of Surprise
Incentivize Users to Places Orders

Channel For Viral Marketing

Expand the Popularity of Businesses Through Messaging & Sharing

1. In-App Page Views Through LazLive Channel, on 11.11 Campaign, 2021 According to Lazada Business Analytics for Hovember 11, 2021
2. Increase in GMV Guided From LazLive Channel, on 11.11 Campaign 2021 Over 11.11 Campaign 2020, According to Lazada Business Analytics for November 11, 2021 and November 11, 20







Our Perspectives Towards the Market

Up to now

Buyers



Early Stage of E-Commerce Adoption





Digitalization at Infancy





Evolving towards



Focus on Quality and User Experience



Automated, Increasingly Sophisticated, Efficient and ROI-Focused



Reliable and Scalable Logistics, Payments and Technology

From Alibaba Investor Day De





CONTATTI

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